

ORRICK, HERRINGTON & SUTCLIFFE LLP
Lorraine S. McGowen, Esq.
51 West 52nd Street
New York, NY 10019-6142
Telephone: (212) 506-5000
Facsimile: (212) 506-5151

ATTORNEYS FOR TRANSFEREE
ICCREA BANCA, as Agent

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
))
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u>,)
)		Case No. 08-13555 (JMP)
Debtors.)	Jointly Administered
))

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR
SECURITY PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE by CREDITO EMILIANO SPA, as Agent (“Transferor”) against Lehman Brothers Holdings Inc. (the “Debtor”) in the amount of \$152,505,272.33, which has been designated as claim no. 62892 (the “Claim”). ICCREA Banca, as Agent on behalf of one or more of its customers (“ICCREA” or “Transferee”) hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(E)(2), of the transfer, other than for security, of (i) a ratable portion of .204034% of XS0208459023 (\$50,639.95 of \$24,819,362.56), the outstanding amount of XS0208459023 and (ii) .310856% of XS0195431613 (\$18,554.21 of \$5,968,745.50), the outstanding amount of XS0195431613 held by Transferor. A copy of the evidence of transfer of claim (the “Evidence of Transfer”) is attached hereto as Exhibit “A” and is incorporated herein by this reference.

Name of Assignee: ICCREA BANCA S.p.A.

Name and Address Where

Notices to Assignee Should be Sent:
VIA LUCRAZIA ROMANA, 41/47
ROMA, ITALY 00178
ATTN: ANTONIO TORRE

Name of Transferor: CREDITO EMILIANO SPA

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(E)(2), to receive from the Clerk of the Court notice of the filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the transferred portion as an unconditional transfer; and (ii) the Assignee is the valid owner of the Transferred Portion.

Dated: New York, New York
July 29, 2016

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: /s/ Lorraine S. McGowen
Lorraine S. McGowen, Esq.
51 West 52nd Street
New York, NY 10019-6142
Telephone: (212) 506-5000
Facsimile: (212) 506-5151

ATTORNEYS FOR TRANSFEREE
ICCREA BANCA, as Agent

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Form 210A

United States Bankruptcy Court

SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS HOLDINGS INC., et. al., DEBTORS

**Case No. 08-13555 (JMP)
JOINTLY ADMINISTERED**

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).

Transferee hereby gives evidence and notice pursuant to Rule 300 1(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

ICCREA Banca S.p.A
Name of Transferee

Credito Emiliano S.p.A.
Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim #: 62892
Amount of Claim: \$ 152,505,272.33
Date Claim Filed: November , 2 2009
Partial Amount claim transferred: \$69,194.16

Via Lucrezia Romana 41/47
00178 Roma
Italy
Attn. Legal Department
E-mail:

Phone:
Last Four Digits of Acct #: N/A

Phone: 0039 0522 582464
Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Phone: *[inserire contatto telefonico del ricevente il pagamento per conto del cessionario]*
Last Four Digits of Acct #: N/A

[Inserire riferimenti bancari del cessionario]

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my
knowledge and belief.

By: Avv. ANTONIO TORRE

Responsible for Legal
Transferee/Transferee's Agent

Date: 14th May 2016

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §1152 & 3571.

Schedule I

Transferred Claims

Purchased Claim

0,2060354 % or X\$02068439023 EUR = USD 30,639,95 of USD 24,819,362,56 (i.e. the outstanding amount of X\$02068439023 as described in the Proof of Claim dated 29 October, 2009 and filed on 02 November, 2009),

0,310830 % of XS0195431613 EUR = USD 118,354.21 of USD 5,968,745.50 (i.e. the outstanding amount of XS0195431613 as described in the Proof of Claim dated 29 October, 2009 and filed on 02 November, 2009).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
LEHMAN BROTHERS TREAS.BV 7%LINKED 30.12.2004/2016 EUR	X50208459023	LEHMAN BROTHERS TREASURY BV	Lehman Brothers Holdings Inc.	EUR 35,000.00 (equivalent to USD 49,528.50)	12/30/2016	EUR 35,785.42 (equivalent to USD 50,639.95)
LEHMAN BROTHERS TREAS.BV 7%LINKED 14.07.2004/2014 EUR	X50195431613	LEHMAN BROTHERS TREASURY BV	Lehman Brothers Holdings Inc.	EUR 13,000.00 (equivalent to USD 18,396.30)	07/14/2014	EUR 13,111.59 (equivalent to USD 18,554.21)

ICCREA BANCA

CREDITO-EMILIANO S.P.A.

Kenya